

Project « CAKE »

Activity

The company « CAKE » is a **bakery, pastry shop and chocolatier** offering a range of artisan products. **Real estate investors** or **industry players** may find an interest in this transaction given the strategic location and the size of the property.

Location

The company operates in **Namur**.



Strengths



The company produces its entire product range in-house using **artisanal methods**, relying on long-standing suppliers.



The company demonstrates solid financial performance while operating only **three days** per week.



The shop benefits from a strategic location with parking on a **major road** used by **numerous commuters**.



Strong **digital presence** and recognition from both customers and **gastronomic guides**.

Key figures: OPERATIONS

- Revenue: **approx. € 600.000**
- Normalized EBITDA: **approx. €160.000**
- Net cash : **approx. €160.000**

Key Figures: REAL ESTATE

- Ground floor area of the operating building: **425 m²**
- Customer parking: **5 spaces** (15 metres wide)
- Ground floor area of the residential building: **110 m²**

Transaction

After nearly 30 years running the company, the founders and shareholders of « CAKE » wish to sell the business. The transaction will be structured as a **share deal involving 100% of the company's shares**. **The company owns its real estate**, and the shareholders are willing to include a residential property within the scope of the transaction, depending on the parties' interest.

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