

# Project « MATRIX »

## Activity

MATRIX operates in the sale, maintenance and repair of office equipment and IT infrastructure, as well as the provision of cloud services. The Company serves corporate clients (40%), independent professionals (30%), and schools and public sector entities (30%).

## Location

The Company's operations are primarily focused on French-speaking Belgium.



## Key Strengths

-  Strong reputation supported by a loyal and recurring B2B client base.
-  Experienced and skilled team of approximately ten employees.
-  Diversified customer base mitigating concentration risk.
-  Exposure to a structurally growing and resilient market.

## Real Estate

- Ownership of a 900 sqm city-centre building.
- Additional warehouse leased in a suburban area.

## Key Figures

- Revenue: c. €1.8m
- Normalised EBITDA: c. €90k
- Net financial debt: c. €150k
- Real estate valued at c. €500k

## Transaction

The shareholders are seeking to divest 100% of the Company's share capital through a share deal.

## Contact persons



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