



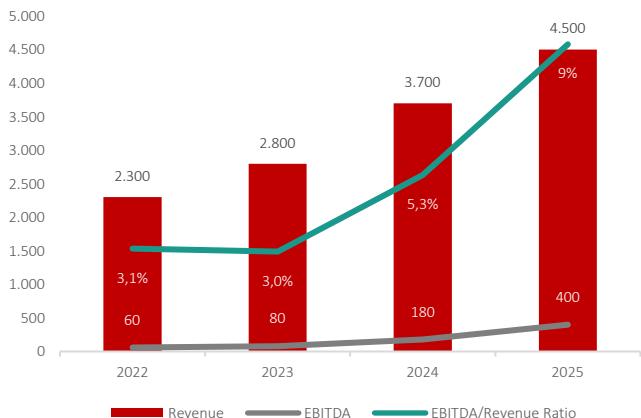
# Project HELIOS

## Activity

The company operates in the **industrial cleaning sector** and provides a comprehensive range of services, including **industrial cleaning** for a wide range of infrastructures, industrial **maintenance** and **material handling**, **waste treatment and collection**, and **chemical cleaning**.

The company's **client base** is located in **Wallonia and Brussels**, as well as **Northern France**.

### Revenue Growth (k€)



### Key strengths



The industrial cleaning market is **expanding rapidly**, driven by a structural increase in outsourcing among clients.



The company benefits from a **recurring** client base composed of **major market participants**.



The business model is well **structured** and demonstrates sustained **growth** in both activity and profitability.



The company's **know-how** is distinctive, combining strong **specialization**, **breadth**, and **positioning** in **high value-added services**.

### Key Figures 2025



**4,5 M€**  
Revenue



**400 k€**  
Adjusted EBITDA



**60**  
Team members



**90%**  
Recurring  
customer base



### Transaction

- The shareholder of HELIOS PROJECT intends to sell the company to an acquirer capable of sustaining its current **growth trajectory**.
- The **company's management team is willing to support the transition**.
- The transaction involves the sale of the operating company's shares. The acquirer will have the option to maintain operations at the existing facilities.

### Contact persons



**Esteban Diez**  
Managing Partner

📞 +32 473 99 53 73

✉️ esteban.diez@fb-transmission.com



**Pietro Zimbili**  
Business Developer

📞 +32 475 29 93 14

✉️ pietro.zimbili@fb-transmission.com