

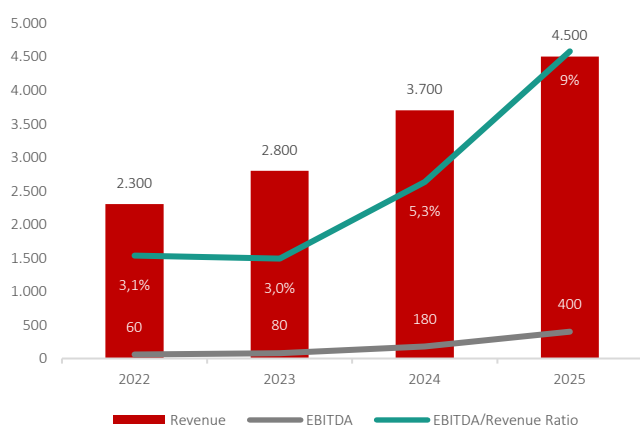
Project HELIOS

Activity

The company operates in the **industrial cleaning sector** and provides a comprehensive range of services, including **industrial cleaning** for a wide range of infrastructures, industrial **maintenance and material handling**, **waste treatment and collection**, and **chemical cleaning**.

The company's **client base** is located in **Wallonia and Brussels**, as well as **Northern France**.

Revenue Growth (k€)



Key strengths



The industrial cleaning market is **expanding rapidly**, driven by a structural increase in outsourcing among clients.



The company benefits from a **recurring** client base composed of **major market participants**.



The business model is well **structured** and demonstrates sustained **growth** in both activity and profitability.



The company's **know-how** is distinctive, combining strong **specialization, breadth**, and positioning in **high value-added services**.

Key Figures 2025



4,5 M€
Revenue



400 k€
Adjusted EBITDA



60
Team members



90%
Recurring customer base



Transaction

- The shareholder of HELIOS PROJECT intends to sell the company to an acquirer capable of sustaining its current **growth trajectory**.
- The **company's management team** is willing to support the transition.
- The transaction involves the sale of the operating company's shares. The acquirer will have the option to maintain operations at the existing facilities.

Contact persons



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