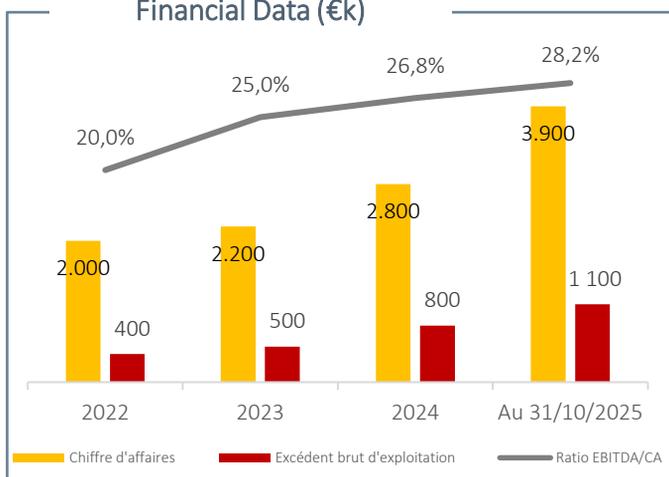


Project « CONCRETE »

Activity

The company operates in **the industrial infrastructure and construction sectors**, providing a highly diversified portfolio of high value-added services. It is headquartered in Luxembourg, near the Belgian border, serving a client base located in **Luxembourg and Belgium**.

Financial Data (€k)



Key strengths

-  The company operates in **high value-added markets** that require advanced technical expertise.
-  CONCRETE benefits from a **strong reputation** and a **well-established client base**.
-  The company is experiencing strong growth, with both **revenue and profitability on a clear upward trajectory**.
-  The developed **know-how** enables the company to offer a diversified range of services and to pursue both geographic and sectoral expansion.

Key Figures



4,5 M€

Estimated 2025
Revenue



1,2 M€

Estimated 2025
Adjusted EBITDA



11

FTE in 2025



25+ years
experience



2

Locations:
Luxembourg + Belgium

Transaction

The Group's shareholders intend **to divest all their activities**. The transaction will be structured as a share deal involving 100% of the company's shares, with **part of the management team prepared to remain in place for a two- to three-year period** to support the transition.

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