

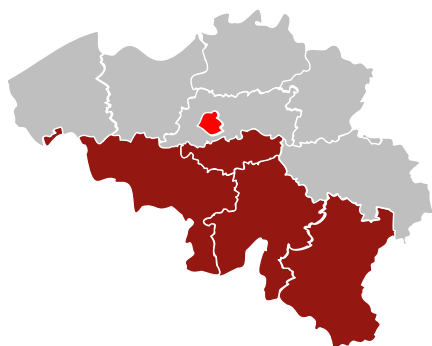
Project «PHOENIX»

Activity

« PHOENIX » is a company specialising in **cleaning, restoration, and post-disaster recovery**. The company provides **end-to-end services** covering **water and fire damage**, as well as other types of incidents. Its cleaning, debris removal, decontamination, and site restoration operations rely on advanced techniques, ranging from **soft abrasive blasting to the treatment of high-end materials**.

Location

The company's client base is primarily based in **Wallonia and Brussels**.



Strengths



Proven **expertise** and recognized **know-how**.



The company offers a **full range of services**, allowing it to adapt to each client's specific needs.



Approved by several insurance companies, the company works with a **broad network of insurance brokers**.



Thanks to its **24/7 operational service**, the company stands out for its **exceptional responsiveness**.

Key Figures

- Revenue: **± 1.100.000€**
- Normalized EBITDA: **± 220.000€**
- Net Cash : **±49.000€**

Transaction

The shareholders of « PHOENIX » **are looking to sell the company** to a buyer capable of driving its future growth. The transaction will be structured as a share deal for 100% of the operating company's shares. The real estate may be included in the sale.

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