

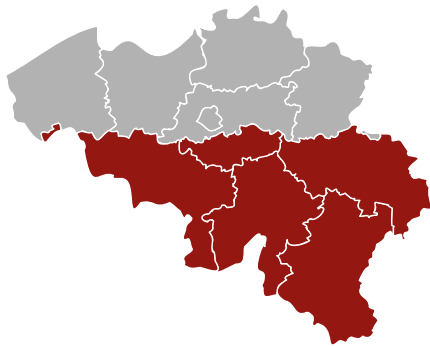
Project « HYDRAULIC SERVICE »

Activity

The company « HYDRAULIC SERVICE » has specialised in **hydraulic systems** for the industry for 30 years: **repair, troubleshooting, maintenance and lubrication of hydraulic hoses and cylinders.**

Location

The company is based in **Wallonia** and has an exclusively B2B customer base.



Strengths

-  An **excellent reputation** based on service, reliability and expertise.
-  A growing **niche market** enabling it to develop with **few competitors**.
-  **Loyal customers** and **recurring sales**.
-  Excellent **financial health** and **profitability**.

Key figures

- Revenues: **2.5 m€**
- Ebitda: **400 k€**
- Equity: **600 k€**
- Net debt: **100 k€**



Transaction

After more than 15 years at the head of the company, the shareholders of the company « HYDRAULIC SERVICE » wish to retire. The sale will take the form of a **share deal for 100% of the company's shares**. The shareholders are willing to **support the buyer to ensure continuity in management**.

Contact persons





Esteban Diez
Partner

 +32 473 99 53 73
 esteban.diez@fb-transmission.com



Arnaud Durant
M&A Consultant

 +32 494 30 57 25
 arnaud.durant@fb-transmission.com